日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018
for the month chucu (uu/mm/yyyy).	51/01/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Season Pacific Holdings Limited	
Date Submitted	01/02/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1709</u> Descript			ion :	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pre	eceding 1	nonth _	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)		-			
Balance at close of the	e month	_	10,000,000,000	0.01	100,000,000.00
(2) Stock code :	N/A	Descript	ion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding 1	nonth _			_
Increase/(decrease)		-			
Balance at close of the	e month	_			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the mont	1		

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
Option						
Scheme						
adopted on						
22						
September						
2015	Nil	Nil	Nil	Nil	Nil	40,000,000
Ordinary	1111	1 111	1111	1 111	1111	+0,000,000
shares						
Exercise						
price						
HK\$0.482						
per share						
per share						
(Note 1)						
_						
2.						
. <u> </u>						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin		Nil	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o	of			
options (State currenc	`			Nil		

shares of shares of issuer issued issuer which during the may be issued month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the	Warrants to Issue Shares of the Is	ssuer which are to	o be Listed					
(/ /)) Stock code (if listed)	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	du	ring the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 3. (/ / /) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 3. (/ / /) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 4. (/ / /) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 4. (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval due	1.	_						
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 3. (/ / /) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 3. (/ / /) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 4. (/ / /) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) (/ / /) 4. (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval due		_						
(if applicable) (id/mm/yyyy) (/ /) 2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
2.			`					
Stock code (if listed))					
Stock code (if listed)								<u> </u>
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) 4.	Stock code (if listed) Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.	· · · · · · · · · · · · · · · · · · ·							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Subscription price EGM approval date (if applicable) (/ /) A. (/ /) Subscription price Image: Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	EGM approval date (if applicable)	(/ /)					
Stock code (if listed)	3.	_						
Stock code (if listed)		_						
Stock code (if listed)								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Stock code (if listed) Class of shares							
(if applicable) (dd/mm/yyyy) (/ / /) 4.								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	(if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (Implicab	4.	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (Implicab		_						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	(/ /)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A	EGM approval date (if applicable)	(/ /)					
(Preference shares) N/A			л	Cotal D	(Ord:	norry charge)	N/A	
			J	iotal B.				-
								_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	6					
Image: Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 	·				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		· · · · · · · · · · · · · · · · ·				
(if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		(Prefere	ary shares) nce shares) Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment	(/ /)		
	currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/mm) 	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT'1	NT:1
					Nil	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary shares Preference shares (Other class	s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Chak Ka Wai

Title:Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.